

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Securities and Exchange Commission,

Plaintiff,

-against-

Andrew J. McKelvey,

Defendant.

08 cv 00555 (HB)

ECF CASE

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)

ss :

COUNTY OF NEW YORK)

STACEY B. SIMMONS, being duly sworn, deposes and says:

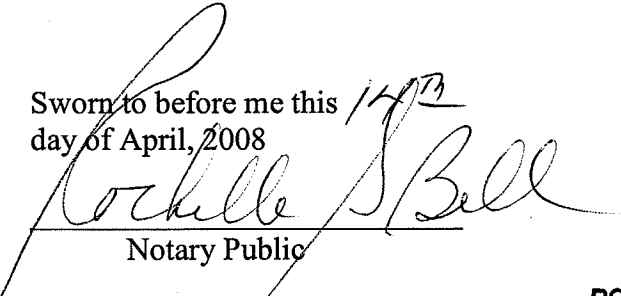
1. I am not a party to the action, am over 18 years of age and reside in Willingboro, New Jersey.

2. On April 14, 2008 I caused to be served a copy of the annexed Notice of Appearance by mailing the same in a sealed envelope, with postage prepaid thereon, in an official depository of the U.S. Postal Service within the State of New York, addressed to the last known address of the addressee as indicated below:

Mark K. Schonfeld, Esq.
Securities and Exchange Commission
3 World Financial Center
New York, New York 10281


STACEY B. SIMMONS

Sworn to before me this 14th
day of April, 2008


Notary Public

ROCHELLE S. BELL
Notary Public, State of New York
No. 01BE4722424
Qualified in Queens County
Commission Expires November 30, 20 10